



THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

MATERIALS MANAGEMENT DEPARTMENT

101 OLD VENICE ROAD

OSPREY, FLORIDA 34229

TELEPHONE (941) 486-2183 • FAX (941) 486-2188

MEMORANDUM

TO: Mitsi Corcoran, Chief Financial Officer

FROM: Pat Black, CPPB, Director of Materials Management

TITLE: APPROVAL TO AWARD RFP #12-0156 FOR IN-SCHOOL BANKING BRANCH

A proposal to provide an 'In-School Banking Branch' was received from Achieva Credit Union on April 27, 2012. The proposal met the advertised specifications to establish, maintain and support a banking branch. This service will establish a partnership between Achieva Credit Union and Sarasota County Technical Institute (SCTI) and will offer students hands-on training and experience. This proposal is for a five-year period with the option to renew for an additional five-year period.

Requested by:
Todd Bowden

"Failure to file a protest within the time prescribed in Section 120.57(3), Florida Statutes, or failure to post the protest bond or other security required by law within the time allowed for filing a bond shall constitute a waiver of proceedings under Chapter 120, Florida Statutes."

Posting Date 12/18/2012

Financial Impact: N/A

Recommendation Motion: That the proposal of Achieva Credit Union to establish, maintain and support an 'In-School Banking Branch' at SCTI be approved as presented.

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Tabulation for In-School Banking Branch - RFP #12-0156

Proposal Opening: April 27, 2012 at 10:00 a.m.

Proposer's Name	Address	Authorized Representative	Telephone #	Fax #	E-mail Address	
Achieva Credit Union	1499 Gulf to Bay Boulevard Clearwater, FL 33755	Dawn Dixon	727-431-7360	727-445-6310	ddixon@achievacu.com	
Recorded by: Peggy Long		Witnessed by: Carol A. Lichon				

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Proposal Opening: April 27, 2012 at 10:00 a.m.

FINAL EVALUATION					
Proposer	1	2	3	Average	Total
Achieva Credit Union	96.00	87.00	82.00	88.33	88.33

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Proposal Opening: April 27, 2012 at 10:00 a.m.

	Points Awarded
Proposer	Total
Achieva Credit Union	88.33